

# Gift of Securities Intention Form



Thank you for supporting Inclusion Saskatchewan (INSK).

*Please note that INSK cannot initiate a transfer of shares. The request must be made through your advisor.*

## 1. Securities to be transferred to the account of: Inclusion Saskatchewan Inc.

### Receiver Information:

Institution Name: TD Waterhouse PIA

CUID or FINS No.: FINS# T007 DTC# 5036 CUID# GIST

Dealer/Rep Codes: 9834 / UAKC

Registered Charity Account #: 7AE158A Receiving Institution Name: Inclusion Saskatchewan Inc.

## 2. Securities to be transferred from:

Investment Firm \_\_\_\_\_ Advisor Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Advisor Phone #: \_\_\_\_\_ Email \_\_\_\_\_

## 3. Type of securities to be donated:

Account Name \_\_\_\_\_ Account # \_\_\_\_\_

Security Name/Description \_\_\_\_\_ Number of Shares /Units \_\_\_\_\_

## 4. This letter confirms my intention to donate the above securities, in kind, as a charitable donation to Inclusion Saskatchewan.

Donor's Signature \_\_\_\_\_ Date \_\_\_\_\_

Donor's Name (s) \_\_\_\_\_

Donor's Mailing Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Donor's Phone \_\_\_\_\_ Email \_\_\_\_\_

**In order to receive a tax receipt for this donation, mail or email a copy of this form to:**

### Inclusion Saskatchewan

Attn: Connie Andersen

3031 Louise Street

phone: 306-955-3344 x 126

ConnieA@inclusionsk.com

Saskatoon SK S7J 3L1

fax: 306-373-3070

\* A charitable tax receipt will be issued for the fair market value of the securities on the close of the day that the transfer to INSK occurs. Our charitable registration number is: **10795 5403 RR0001**